



## Indiana Department of Environmental Management

*We Protect Hoosiers and Our Environment.*

100 N. Senate Avenue • Indianapolis, IN 46204

(800) 451-6027 • (317) 232-8803 • [www.idem.IN.gov](http://www.idem.IN.gov)

Michael R. Pence  
Governor

Carol S. Comer  
Commissioner

December 1, 2016

Danny Bastin, Auditor  
Morgan County  
180 S Main St Rm 104  
Martinsville, Indiana 46151

Dear County Auditor:

Re: Geothermal Heating/Cooling Device  
Pursuant to IC 6-1.1-12-34  
Property Tax Deduction for  
Michael D. & Stacey A. Wilson  
4435 E Pine Hill Ct  
Martinsville, Indiana 46151  
Parcel Number: 55-14-07-447-004.000-012

The above referenced claim for a property tax deduction, attached State Form 18865 and supplemental attachments, submitted by the above referenced applicant, have been reviewed by this Office in accordance with IC 6-1.1-12-35.5. Please be advised that the heating/cooling system outlined in the claim for exemption (18865) qualifies as a geothermal system as defined in IC 6-1.1-12-34. The total amount of this claim shall be pursuant to IC 6-1.1-12-34(b). This certification does not include a determination as to the total actual or depreciated value of the claimed property.

This certification is for the life of the installed equipment and does not need to be requested on an annual basis. However, when the equipment is no longer in service, the owner of the equipment for which this certification is made must give written confirmation to the assessor of the township or county in which the equipment is installed.

Additionally, this certification does not include a determination as to the timeliness of the claim nor whether the property claimed for exemption is real or personal property.



A State that Works

If you have any questions concerning this matter, you may contact Ms. Donna Palmer at (317) 233-0478.

Sincerely,

A handwritten signature in black ink, appearing to read 'Lance Myers', with a stylized, flowing script.

Lance Myers, Section Chief  
Operations Section  
Office of Water Quality

Certification/Approval Number: 161127  
Michael D. & Stacey A. Wilson



# STATEMENT FOR DEDUCTION OF ASSESSED VALUATION

(Attributed to Solar Energy System or Solar, Wind, Geothermal, or Hydroelectric Power Device)

State Form 18865 (R11 / 10-15)

Prescribed by the Department of Local Government Finance

FORM SES / WPD

**INSTRUCTIONS:** To be filed in person or by mail by the owner of such property with the County Auditor of the county in which the property is located. A person who is no longer eligible for this deduction shall notify the County Auditor of this change. (IC 6-1.1-12-36)

- FILING DATES:**
- (1) Real Property: Must be completed and dated by December 31 of the year for which the person wishes to obtain the deduction and filed or postmarked on or before January 5 of the following calendar year.
  - (2) Mobile/Manufactured Home assessed under IC 6-1.1-7: Must be completed, dated, and filed during the twelve (12) months before March 31 of the year the deduction is to be effective.
  - (3) State Distributable Property under IC 6-1.1-8 (solar powered device only): Must be completed and dated by December 31 of the year for which the person wishes to obtain the deduction and filed on or before January 5 of the following calendar year.
  - (4) Personal Property under IC 6-1.1-3 (solar powered device only): Must be completed and dated by December 31 of the year for which the person wishes to obtain the deduction and filed on or before January 5 of the following calendar year. In addition to filing this form for the deduction, an applicant must also attach a Form 103-SPD to either his personal property tax return or his amended personal property tax return for each year the deduction is desired.

All claims for a deduction filed on a geothermal or hydroelectric system or device must be accompanied by proof of certification of qualification by the Department of Environmental Management pursuant to IC 6-1.1-12-35.5.

## CERTIFICATION STATEMENT

I (We), WILSON, MICHAEL D & STACEY A certify that I (we) own or am (are) buying on contract or am (are) leasing the real property from the real property owner the following real property, mobile/manufactured home, state distributable property, or personal property that is subject to assessment and property taxation and for which a:

☐ Solar Energy Heating or Cooling System ☐ Wind Power Device ☒ Geothermal Device ☐ Hydroelectric Device

Solar Power Device\*: ☒ Real ☐ Mobile/Manufactured Home ☐ State Distributable ☐ Personal Property

\*Applies to a solar power device installed after December 31, 2011.

deduction from assessed valuation is hereby claimed in MORGAN county.

Date system/device was installed (month, day, year)

10/20/2016

Total deduction claimed

\$

## PROPERTY DESCRIPTION

Taxing District (city, town, township)

JACKSON

Township

JACKSON

Legal description or key number

LOT 124 PAINTED HILLS SUBDIVISION LOT 125 PAINTED HILLS SUBDIVISION

If a deduction was allowed last year, have there been any changes in the property?

☐ Yes ☐ No

Parcel number

55-14-07-447-004.000-012

Address of owner (number and street, city, state, and ZIP code)

4435 E PINE HILL CT, MARTINSVILLE, IN 46151

I (We) hereby certify that the above statement is true, correct, and complete.

Signature

*Michael D. Wilson*

Date (month, day, year)

11/28/16

## FOR AUDITOR'S USE ONLY

Assessment Date First Effective  
20 2016 Payable 20 2016

1 Total assessed value of real property or mobile/manufactured home including qualifying device/system.

\$

2(a) For wind; geothermal; hydroelectric; real property or mobile/manufactured home with a solar powered device: Enter the assessed valuation without the qualifying device/system.

2(b) For solar energy system only: Out-of-pocket expenditures for components and installation labor.

2(c) For personal property solar power device deduction: Enter amount calculated on Form 103-SPD.

2(d) For state distributable solar power device deduction: Enter assessed value of qualifying equipment.

3 Deduction: Line 1 minus Line 2(a); or enter the actual amount shown on Line 2(b), 2(c), or 2(d).

## VERIFICATION BY ASSESSING OFFICIAL

Is property recommended for deduction?

☐ Yes ☐ No

Recommended deduction

Comments, if any

55

Signature of assessing official

Printed name of assessing official

Date signed (month, day, year)

## FINAL DETERMINATION OF COUNTY AUDITOR

Deduction determined by County Auditor for assessment date of \_\_\_\_\_, 20 \_\_\_\_ payable in 20 \_\_\_\_.

Approved deduction

\$

Signature of county auditor

Printed name of county auditor

DAN BASTIN

Date signed (month, day, year)

11/28/16

Description or reasons for change:

*Dan Bastin* *no*

Distribution on date of filing: Original - County Auditor; File stamped copy - Applicant; File stamped copy - Township Assessor, if any, or County Assessor  
Distribution on date that determination is made: Original - County Auditor; Copy - Applicant; Copy - Township Assessor, if any, or County Assessor

Indiana Department of Environmental Management

Officer of Water Quality

Attention: Donna Palmer

100 North Senate Avenue, Room 1255

Indianapolis, IN. 46204

**New Geothermal Heating and Cooling unit installed on 10/20/2016 at 4435 E. Pine Hill Ct. Martinsville  
Indiana 46151.**

Make: Enertech Hydron Module Evolution Series

Model: #HYT048A11MT1CSS

Serial #M16090336

System Tonage: 4tons

Closed Loop system

Michael D. Wilson

Daytime Phone: 317-373-3569

Michael Wilson  
4435 E. Pine Hill Ct.  
Martinsville, IN 46151

INDIANAPOLIS IN 460

29 NOV 2015 PM 1

Indiana Department of Environmental Management  
OFFICER of Water Quality

Attention: Donna Palmer  
100 North Senate Avenue, Room 1255  
Indianapolis, IN 46204

46204-221099

INDIANAPOLIS IN 460  
29 NOV 2015 PM 1  
INDIANA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT  
OFFICER OF WATER QUALITY  
ATTENTION: DONNA PALMER  
100 NORTH SENATE AVENUE, ROOM 1255  
INDIANAPOLIS, IN 46204